

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|----------------------------|-------------|
| Name of entity | ARBN |
| Bathurst Resources Limited | 164 306 905 |

We (the entity) give ASX the following information.

Information about buy-back

| | |
|-------------------------------------|----------------|
| 1 Type of buy-back | On-market |
| 2 Date Appendix 3C was given to ASX | 28 August 2018 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|----------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 29,875,260 | 16,572 |
| 4 Total consideration paid or payable for the shares/units | \$3,817,447.57 AUD | \$1,988.64 AUD |

+ See chapter 19 for defined terms.

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| | Before previous day | Previous day |
|--|---|--|
| 5 If buy-back is an on-market buy-back | highest price paid: date: 14.0 cents AUD lowest price paid: date: 11.0 cents AUD | highest price paid: 12.0 cents AUD lowest price paid: 12.0 cents AUD highest price allowed under rule 7.33: 12.5 cents AUD |

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

45,108,168

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:



Date: 28 May 2019

Print name: Russell Middleton

+ See chapter 19 for defined terms.