



## Announcement Summary

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**Entity name**

BATHURST RESOURCES LIMITED.

**Applicable security for the reorganisation**

BRLAD	PERFORMANCE RIGHTS
BRL	ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

Tuesday April 6, 2021

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Friday April 9, 2021

**Record Date**

Monday April 12, 2021

**Issue Date**

Monday April 19, 2021

**Additional Information**

The company also has convertible bonds on issue that will be impacted by the share consolidation. Further details can be found in the accompanying ASX announcement on the share consolidation.

The re-organisation of capital has been done in a way to ensure that the holders of convertible bonds and performance rights do not receive a benefit that holders of ordinary securities do not receive, in accordance with listing rule 7.21 and BRL's constitution.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

BATHURST RESOURCES LIMITED.

#### 1.2 Registered Number Type

ARBN

#### Registration Number

164306905

#### 1.3 ASX issuer code

BRL

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Tuesday April 6, 2021

#### 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
BRLAD	PERFORMANCE RIGHTS
BRL	ORDINARY FULLY PAID

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

No



Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

Monday April 12, 2021

**3.2 Date of +security holder meeting**

**3.2a Effective date of consolidation or split**

Wednesday April 7, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Thursday April 8, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Friday April 9, 2021

**3.5 Record date**

Monday April 12, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Tuesday April 13, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Monday April 19, 2021

**3.8 Trading starts on a normal T+2 basis**

Tuesday April 20, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday April 22, 2021

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BRLAD	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	14,033,911	1,403,386	<input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BRL	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	1,709,519,431	170,951,943	<input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BRLAD	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	AUD 0.00000000	AUD 0.00000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

The company's International Securities Identification Number is NZBRLE0001S4. There will be no change to this ISIN as a result of the consolidation.

**Foreign ISIN Notice.**



## **6.2 Additional information for inclusion in the Announcement Summary**

The company also has convertible bonds on issue that will be impacted by the share consolidation. Further details can be found in the accompanying ASX announcement on the share consolidation.

The re-organisation of capital has been done in a way to ensure that the holders of convertible bonds and performance rights do not receive a benefit that holders of ordinary securities do not receive, in accordance with listing rule 7.21 and BRL's constitution.