



Announcement Summary

Entity name

BATHURST RESOURCES LIMITED.

Date of this announcement

Tuesday December 19, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	571,421	19/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BATHURST RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

164306905

1.3 ASX issuer code

BRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

19/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Richard Tacon	Richard Tacon	343,359
Russell Middleton	RAMSS NOMINEES PTY LTD <MIDDLETON FAMILY DISC A/C>	228,062

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://bathurst.co.nz/assets/reports/2023-11-10-Notice-of-Annual-General-Meeting.pdf>

The terms of the performance rights issued to Directors were set out in sections 4 and 5 of the explanatory statement to the Notice of Meeting for the Company's 2023 AGM that was released on 10 November 2023.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://bathurst.co.nz/assets/reports/2023-11-10-Notice-of-Annual-General-Meeting.pdf>

Details of the long term incentive plan were set out in sections 4 and 5 of the explanatory statement to the Notice of Meeting for the Company's 2023 AGM that was released on 10 November 2023.

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

571,421

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BRL : ORDINARY FULLY PAID	191,359,780

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRLAAA : SERVICE RIGHTS	77,905
BRLAD : PERFORMANCE RIGHTS	2,319,513
New class - code to be confirmed : Performance Rights	571,421



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2023